Roc Partners

Initial Application Form

3 March 2025

The Trust Company (RE Services) Limited ABN 45 003 278 831

Roc Summit Private Equity Fund ARSN 682328196 Class A Units

This Initial Application Form relates to the Product Disclosure Statement dated 3 March 2025 ("PDS") issued by The Trust Company (RE Services) Limited ABN 45 003 278 831, AFSL 235150, for the offer of Class A units in the Roc Summit Private Equity Fund ("Fund"). Terms defined in the PDS have the same meaning in this Initial Application Form. The PDS contains important information about investing in the Fund, and you are advised to read the PDS before completing this Initial Application Form and applying for units in this Fund.

If you are an existing Unitholder(s) and you are making an additional investment, please use the Additional Investment Form instead. A copy of the Additional Investment Form is available at www.rocp.com.

If you are a new investor or an existing Unitholder(s) and this investment is NOT in the same name(s) as your existing account, please complete this Initial Application Form and the applicable Identification Forms noted below in Section 2. If you have not been provided with the Identification Form with this application, you can obtain this at www.rocp.com.

1. Investor classification

It is a condition of investment into the Fund that the investor satisfy one of the categories of investors set out below.

Please confirm what category of investor you are. You must select one option:

☐ If you are in Australia, you are a wholesale client (as defined by section 761G of the Corporations Act 2001 (Cth) ("Corporations Act")). Where the initial investment is below $500,000, you have attached an Accountant's Certificate that the investor is a wholesale client under section 761G of the Corporations Act.

☐ You are a Platform Provider offering the Fund to wholesale clients (as defined under section 751G of the Corporations Act) in Australia.

☐ If you are in New Zealand:

- ☐ you are a wholesale investor (as defined in clause 3(2) of Schedule 1 of the Financial Markets Conduct Act 2013 (NZ)). You must also complete the wholesale investor (safe harbour) certificate in Section 10 of this Application Form; or
- ☐ you are a wholesale investor (as defined in clause 3(3)(b)(i) of Schedule 1 of the Financial Markets Conduct Act 2013 (NZ)). This only applies if your initial investment in Class A units of the Fund is at least NZ$750,000; or

- ☐ if you are providing a client money or client property service and you act as a nominee of underlying investors, each underlying investor is also a wholesale investor (as defined in clauses 3(2) or 3(3)(b)(i) of Schedule 1 of the Financial Markets Conduct Act 2013 (NZ). If you tick this box, you must have obtained a completed wholesale investor (safe harbour) certificate in a form substantively similar to that set out in Section 10 for each investor who qualifies as a wholesale investor under clause 3(2) of Schedule 1 of the Financial Markets Conduct Act 2013 (NZ).

If you have any doubts about your eligibility for this offer or the certificates required, please contact your legal or financial adviser. **If you do not qualify for these categories, your investment will not be accepted.**

2. Investor type

Investor Type		**Complete Sections**	**Please complete the required Identification Form and provide certified copies of the identification requested on the Identification Form.**
☐ Individual and Joint investors	A natural person or persons.	2,4,5,6,7&8	Form A- Individuals
☐ Sole trader	A natural person operating a business under their own name and a registered business name.	3,4, 5,6,7&8	Form A- Individuals
☐ Companies	A company registered as an Australian public company, an Australian proprietary company, or a foreign company.	3,4, 5,6,7&8	For a Company, complete the relevant form based on company type, either Forms B or C. All Beneficial Owners named on Form B or C must complete Form A.
☐ Trusts	Types of trusts include self-managed superannuation funds, registered managed investment schemes, unregistered wholesale managed investment schemes, government superannuation funds or other trusts (such as	3,4, 5,6,7&8	For the Trust, complete either Form D or E, and For an Individual Trustee, complete Form A; or

	family trusts and charitable trusts).		For a Company Trustee, complete Form B or C All Beneficial Owners named on Form D or E must complete Form A
☐ Partnership	A partnership created under a partnership agreement.	3,4, 5,6,7&8	For the Partnership, please complete Form F Beneficial Owners ned on Form F must nplete Form A.
☐ Associations	Incorporated associations are associations registered under State, Territory, or foreign based incorporated association statutes. Unincorporated associations are those of persons not registered under an incorporated associations statute and, thus, do not have the legal capacity to enter into agreements.	3,4, 5,6,7&8	For the Association, please complete Form G. Beneficial Owners ned on Form G must nplete Form A.
☐ Registered co-operative	An autonomous association of persons united voluntarily to meet common economic, social and cultural needs and aspirations through a jointly owned and democratically controlled enterprise registered under a registry system maintained by a State or Territory. This investor type can include agricultural businesses such as a dairy co-operative.	3,4, 5,6,7&8	For the Registered co-operative, please complete Form H. All Beneficial Owners named on Form H must complete Form A.
☐ Government body	The government of a country, an agency or authority of the government of a country, the government of part of a country or an agency or authority of the government of part of a country.	3,4, 5,6,7&8	For a Government body, please complete Form I. Beneficial Owners ned on Form i must nplete Form A.

3. Individuals and joint account holders' investor details

	Applicant 1	Applicant 2 (if applicable)
Investor Type	☐ Individual	☐ Individual
Title:		
Given Name: **Surname:**		
Occupation:		
Australian Tax File Number or IRD number (as applicable):		
Residential Address: **Street address 1:** **Street Address 2:** **Suburb:** **State:** **Postcode:** **Country:**		
Postal Address if different to Residential Address: **Street address 1:** **Street Address 2:** **Suburb:** **State:** **Postcode:** **Country:**		
Phone Number (business hours):		
Phone Number (non-business hours):		
Mobile Number:		
Email Address*: **(*An email address is required to receive your client statements electronically)**		
	☐	☐

4. All other account holders investor details

Investor Type/Capacity:	☐ Company ☐ Sole Trader ☐ Trust ☐ Partnership ☐ Association ☐ Co-operative ☐ Government Body Other
Full Name of Company/ Business if Sole Trader/ Trust (including Trustee details) / Partnership/Association/ Cooperative/ Government Body:	
Australian Tax File Number or IRD number (as applicable):	
ABN (if applicable):	
NZBN (if applicable):	
Principle Business Activity:	
Address: **Street address 1:** **Street Address 2:** **Suburb:** **State:** **Postcode:** **Country:**	
Phone Number (business hours):	
Mobile Number:	
Fax Number:	
Email address*: **(*An email address is required to receive your client statements electronically)**	
	☐

5. Authorised representative details

Complete this section if you wish to appoint a person to act in a legal capacity as your authorised representative and to operate your investment in the Fund on your behalf. Generally, an authorised representative can do everything you can with your investment except appoint another authorised representative.

We may act on the sole instructions of the authorised representative until you advise us in writing that the appointment of your authorised representative has terminated. We may also terminate or vary an appointment of an authorised representative by giving you 14 days prior notice.

If an authorised representative is a partnership or a company, any of the partners or any Director of the company is individually deemed to have the powers of the authorised AML representative.

For information on how to certify your document, please refer to the Certification Information Sheet.

Given Name: **Surname:**	
Signature of Authorised Representative:	
Date:	

6. Investment details

Please specify a class if applying into a specific class (if applicable):	
Investment Amount: **(Subject to minimums)**	
Source of funds being invested (choose most relevant) ☐ **Retirement income** ☐ **Employment income** ☐ **Business activities** ☐ **Sale of assets** ☐ **Inheritance/gifts** ☐ **Financial investments** **Other**	
Payment Method: ☐ **Cheque** <cheque payable to> ☐ **Direct Debit (See form attached if applicable)**	

☐ **BPay (if applicable)** **<BPAY DETAILS>** ☐ **Direct Credit/Electronic Funds Transfer** **<institution bank account details>**	
Bank account for redemption and distribution* payments, please fill in the below: **Your Bank Account Details:** **Bank:** **Account Name:** **BSB:** **Account Number:** ***Please note that all distributions will be reinvested unless you opt out of the distribution reinvestment plan. Please contact the Administrator if you wish to opt out of the distribution reinvestment plan.**	
Bank account for application (note only):	Account name: APEX FUND SERVICES PTY LTD ACF ROC SUMMIT PRIVATE EQUITY FUND BSB: 013006 Account number: 838657663

7. Financial advisor details

By filling out this section, you nominate and consent to the named Financial Advisor's having access to your information.

Advisor Name (full name):	
Name of Advisory Firm:	
Name of Dealer Group:	
AFSL or AFSL Representative Number, or NZ FSP number of advisor (as applicable):	
Address: **Suburb:** **State:** **Postcode:** **Country:**	
Phone Number (business hours):	
Mobile Number:	
Fax Number:	
Email address:	
If you would like your financial advisor to receive all investor correspondence, please confirm the financial advisor's preferred contact method:	☐ I consent to receive all investor correspondence from you by email to the email address provided above. ☐ I wish to receive all investor correspondence by post to the address in section 6.

8. Declaration

All parties must sign for joint applications. If signed under Power of Attorney, the attorney must enclose a certified copy of the Power of Attorney and declare that he/she has not received notification of revocation of that power. The Power of Attorney must also enclose a certified copy of their driver's license or passport, proof of identity or age card. If the application is for a company, two directors or a director and secretary must sign, unless the company is a sole director company, in which case the sole director only must sign.

I/we declare and agree to each of the following:

- I/we have received the current PDS and have read and understood the PDS to which this Initial Application Form relates.
- the details given in this Initial Application Form are true and correct.
- I /we agree to be bound by the terms, conditions and declarations contained in the PDS and in this Initial Application Form as well as the provisions of the Constitution of the Fund as amended from time to time.
- I/we declare that in making a decision to invest, the only information and representations provided in relation to the Fund are those contained in the PDS to which this Initial Application Form applies, and if applicable, together with the other important information taken to form part of the PDS.
- If I/we have provided an email address, I/we consent to receive ongoing investor information including PDS information, confirmation of transactions and additional information as applicable via email and/or the www.rocp.com.
- I/we have legal capacity and power to make an investment in accordance with the application.
- If this is a joint application, each of us agrees that our investment is as joint tenants. Each of us is able to instruct The Trust Company (RE Services) Limited ABN 45 003 278 (or the administrator) and bind the other to any transaction, including investments or withdrawals, as well as make any changes to the account, by any available method.
- If investing as trustee on behalf of a super fund or trust, I/we confirm that I am/we are acting in accordance with my/our designated powers and authority under the relevant trust deed. In the case of a super fund, I/we also confirm that it is a complying fund under the Superannuation Industry (Supervision) Act 1993 (Cth).
- If signed under power of attorney, the attorney verifies that no notice of revocation of that power has been received.
- I/we acknowledge that none of The Trust Company (RE Services) Limited ABN 45 003 278 831 or any of their related entities, officers or employees or any related company or any of the appointed service providers including the investment manager and custodian guarantee the repayment of capital or the performance of the Fund or of any particular rate of return by the Fund.
- I/we agree to the anti-money laundering and counter-terrorism financing statements contained in the PDS. I/we agree to provide further information or personal details to The Trust Company (RE Services) Limited and the custodian if required to meet their obligations under any anti-money laundering and counter-terrorism law and regulations, and acknowledge that processing or my/our application may be delayed and will be processed at the next unit price applicable following when all required information has been received and verified.

- I/we have read and understood the privacy disclosure as detailed in the PDS. I/we consent to my/our personal information being collected, held, used and disclosed in accordance with the privacy disclosure. I/we consent to The Trust Company (RE Services) Limited (or the administrator) disclosing this information to my/our financial adviser (named in this form) for units in the Fund. Where the financial adviser no longer acts on my/our behalf, I/we will notify The Trust Company (RE Issuer) Limited of the change.
- If I/we have appointed an authorised representative, I/we release, discharge and indemnify The Trust Company (RE Services) Limited from any loss, expense, action or other liability which may be suffered by, brought against me/us or The Trust Company (RE Services) Limited for any action or omissions by the authorised representative whether authorised by me/us or not.
- I/we certify that the information provided in the separate Identification Forms, including information relating to tax-related requirements, is reasonable based on verifiable documentation.

I/we acknowledge and agree that:

- The Trust Company (RE Services) Limited may be required to pass on my/our personal information or information about my/our investment to the relevant regulatory authorities, including for compliance with anti-money laundering and counter-terrorism law and regulations as well as any tax-related requirements for tax residents of other countries.

Additional declaration, acknowledgment and agreement for New Zealand investors:

- I/we received and accepted this offer in Australia or New Zealand.
- I/we understand that the PDS is not a product disclosure statement or other disclosure document under New Zealand law and that there are likely to be differences between the information provided in a PDS under Australian law compared to a product disclosure statement or other disclosure document under New Zealand law.
- I/we have read and understand the 'Information for New Zealand Investors' section and the warning statement in the Important Information section in the current PDS.
- I/We confirm that I/We understand that:
  - the usual legal rules that require information to be given to investors for offers of financial products do not apply if the amount invested upfront by me/us (plus any other investments I/we have already made in those financial products) is NZ$750,000 or more; and
  - I/We may not receive a complete and balanced set of information about this investment; and
  - I/We have fewer legal protections for this investment; and
  - This investment is not suitable for retail investors; and
  - I/We have been advised to ask questions, read all documents carefully, and seek independent financial advice.

Additional declaration, acknowledgment and agreement for New Zealand investors who provide a client money or client property service:

- I/we have accepted this offer on the instructions of, and within our authority from, each underlying investor.
- In respect of each underlying investor, either:
  - I/we have obtained from that underlying investor and hold on behalf of The Trust Company (RE Services) Limited (and Roc Capital Pty Ltd) a valid wholesale investor (safe harbour) certificate for

the purposes of clause 44 of Schedule 1 of the Financial Markets Conduct Act 2013 (NZ) (FMCA), in a form substantively similar to that set out in Section 10. The wholesale investor (safe harbour) certificate is dated within the past 12 months. I/We do not believe, and have no reason to believe, that the underlying investor is not a wholesale investor within the meaning of clause 3(2) of the FMCA; or

- the initial investment of that underlying investor is NZ$750,000 or more and that underlying investor has received the warning statement and provided the acknowledgement prescribed for wholesale investors of this type under clauses 4 and 5 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (NZ).
- I/We agree to provide any wholesale investor (safe harbour) certificate referred to above to The Trust Company (RE Services) Limited or Roc Capital Pty Ltd promptly upon request at any time.
- I/We acknowledge that The Trust Company (RE Services) Limited and Roc Capital Pty Ltd are relying on me/us to satisfy the relevant requirements for a wholesale offer under the FMCA and indemnify them (to the maximum permitted by law) against any cost, expense, loss or liability (including any civil penalty) either or both of them may incur in the event that we do not comply with the requirements above or any of the declarations above are not true.

9. Signatures

Joint applicants must both sign, For Individual Trustee Trust/Superannuation Funds each individual Trustee must sign. For Corporate Trustee Trust/Superannuation Funds 2 Directors, a Director and Secretary or Sole Director must sign.

Applicant 1

Signature	Full Name	Date

Tick capacity (mandatory for companies):

- ☐ Sole Director and Company Secretary
- ☐ Director
- ☐ Secretary
- ☐ Non-corporate trustee
- ☐ Partner

Applicant 2

Signature	Full Name	Date

Tick capacity (mandatory for companies):

- ☐ Sole Director and Company Secretary
- ☐ Director
- ☐ Secretary
- ☐ Non-corporate trustee
- ☐ Partner

Post your original signed Initial Application Form, Identification Forms and certified copies of your identification required to:

Apex Fund Services Pty Ltd
GPO Box 4968
Sydney NSW 2000

ssg.aus@apexgroup.com

Please ensure that you have transferred your Application Monies or enclose a cheque for payment.

10. New Zealand wholesale investor certificate

The following certificate needs to be completed if you are in New Zealand and are a wholesale investor (as defined in clause 3(2) of Schedule 1 of the Financial Markets Conduct Act 2013 (NZ))(**FMCA**). This certificate is required to verify that the investor meets the respective eligibility requirements as a "Wholesale Investor" under Schedule 1, clause 3(2)(a)-(d) of the FMCA and accordingly confirm that The Trust Company (RE Services) Limited as responsible entity (**Responsible Entity**) and Roc Capital Pty Ltd as investment manager (**Manager**) are not required to make disclosure under Part 3 of the FMCA in respect of this offer of Class A units in the Roc Summit Private Equity Fund.

WARNING
New Zealand law normally requires people who offer financial products to give information to investors before they invest. This information is designed to help investors make an informed decision.
If you are a wholesale investor, the usual rules do not apply to offers of financial products made to you. As a result, you may not receive a complete and balanced set of information. You will also have fewer other legal protections for these investments.
Ask questions, read all documents carefully, and seek independent financial advice before committing yourself.
OFFENCE
It is an offence to give a certificate knowing that it is false or misleading in a material particular.
The offence has a penalty of a fine not exceeding $50,000.

In relation to the offer on the terms of the Product Disclosure Statement dated < > for Class A units in the Roc Summit Private Equity Fund, being a managed investment product for the purposes of the FMCA, that:

1. I/WE, ____ ("the investor") HEREBY CERTIFY THAT I am/we are a Wholesale Investor under Schedule 1, clause 3(2) of the FMCA of the following kind (tick one of the following):

Investors that are investment businesses	☐ A person that is an entity whose principal business consists of 1 or more of the following: (i) investing in financial products; or (ii) acting as an underwriter; or (iii) providing a financial advice service; or (iv) providing a client money or property service; or (v) trading in financial products on behalf of other persons.* **This category does not apply to an entity if the entity was established or acquired with a view to using it as an entity to which offers of financial products may be made in reliance upon the exclusion in clause 3 of Schedule 1 of the FMCA.**

	☐ A person that is any of the following: (i) a registered bank; or (ii) an NBDT; or (iii) a licensed insurer (within the meaning of section 6(1) of the Insurance (Prudential Supervision) Act 2010); or (iv) a manager of a registered scheme, or a discretionary investment management service, that holds a market services licence; or (v) a derivatives issuer that holds a market services licence.*
	☐ A person that is a financial adviser.*
Investor who meets the investment activity criteria	☐ Person who owns or at any time during the 2-year period before the date of this certificate has owned, a portfolio of specified financial products being financial products other than prescribed products, interests in a retirement scheme and financial products issued by an associated person of you,* of a value of at least NZ$1,000,000 (in aggregate).
	☐ Person who has, during the 2-year period before the date of this certificate, carried out 1 or more transactions to acquire specified financial products being financial products other than prescribed products, interests in a retirement scheme and financial products issued by an associated person of you,* where the amount payable under those transactions (in aggregate) is at least NZ$1,000,000 and the other parties to the transaction are not associated persons of you.*
	☐ Person who is an individual who has, within the last 10 years before the date of this certificate, been employed or engaged in an investment business* and has, for at least 2 years during that 10-year period, participated to a material extent in the investment decisions made by the investment business.
Large investor	☐ Person with net assets (including net assets of entities controlled by the person) which exceeded NZ$5,000,000 as at the last day of each of the 2 most recently completed financial years of the person before the date of this certificate.
	☐ Person with total consolidated turnover (including turnover of entities controlled by the person) which exceeded NZ$5,000,000 in each of the two most recently completed financial years of the person before the date of this certificate
Investor that is a government agency	☐ Person that is a public service agency as defined in section 5 of the Public Service Act 2020.

	☐ Person that is a Crown entity under section 7 of the Crown Entities Act 2004. ☐ Person that is a local authority (within the meaning set out in section 5(1) of the Local Government Act 2002 (and see also section 8 of the Local Government Borrowing Act 2011)). ☐ Person that is a State enterprise (within the meaning of section 2 of the State-Owned Enterprises Act 1986). ☐ Person is the Reserve Bank of New Zealand. ☐ Person is the Board of Trustees of the National Provident Fund continued under the National Provident Fund Restructuring Act 1990 (and a company appointed under clause 3(1)(b) of Schedule 4 of that Act).

For further details of these or any terms used in the above table, please refer to the FMCA and Financial Markets Conduct Regulations 2014 (including regulation 46A of Schedule 8 of those Regulations with respect to 'specified financial products').

2. The grounds on which I/we claim that one of the above applies is (note: specify why and how you meet the criteria):

____
____
____
____
____
____

3. I/We do understand the consequences of certifying myself or ourselves to be a Wholesale Investor. These consequences may include, but are not limited to:

   - not receiving all of the information typically contained within financial product offer documents, where such documents are intended to facilitate informed decision making by, and ensure that material matters are disclosed to, investors;
   - offers not being subject to the same legal criteria as regulated offers made to retail investors (such as disclosure of information, governance arrangements, marketing);
   - financial products being potentially of higher risk, volatility and illiquidity;
   - lack of ability to submit a claim to an external dispute resolution scheme in regard to offers made to wholesale investors;
   - potentially less oversight by regulatory bodies such as the Financial Markets Authority; and
   - potential fines as outlined above for false or misleading statements in the certificate.

4. I/We undertake to notify the Manager and the Responsible Entity if I/we/it no longer meet(s) the above specified wholesale investor criteria.

5. I/We undertake to provide the Manager and the Responsible Entity, if at any time required by the Manager or the Responsible Entity, additional evidence as reasonably required to confirm the wholesale investor status.

6. If this certificate has been given on behalf of a company or other body corporate, agency or a trust, I, as a director or trustee (or person of equivalent position) of that company or other body corporate, agency or trust undertake that I have been duly authorised by that company or other body corporate, agency or trust to give this certificate on its behalf.

Signed at this day of 20

____

Signature: (the Investor)

____