Investment Objective: The Fund aims to provide investors with capital growth over the medium and long term by investing in private equity investments, primarily in Australia and New Zealand.

Fund performance (net)[1]

Returns	1 MTH	3 MTH	Since Inception
Total return (net)	0.87%	3.66%	12.43%

Fund monthly performance (net)[1]

YEAR	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	FYTD
FY26	1.45%	0.54%	-0.06%	0.92%	0.89%	-0.13%	3.85%	0.15%	0.59%	3.99%	-1.17%	0.87%	**12.43%**

[1]Past performance is not indicative of future performance, and there is no assurance of future investor returns. Performance figures quoted are calculated using unit prices and are net of fees and expenses, assuming reinvestment of distributions. No reduction is made to the unit price (or performance) to allow for tax you may pay as an investor. The inception date of the Roc Summit Private Equity Fund is 1 July 2025.

Monthly commentary

The Roc Summit Private Equity Fund (Summit) delivered a net return of 0.87% for June, bringing the net return for the year to 30 June to 12.43%. Net Asset Value (NAV) for the Fund was A$60.2m as of 30 June 2026.

The positive return for the month was driven by positive revaluations within the initial portfolio (RAST 2025), notably Quadrant VII and Square Peg Opportunities Fund 2020 and 2022, as well as the Square Peg Opportunities 2025. Odyssey VIII and Next capital IV detracted slightly.

During the month, Summit completed new commitments to Crescent Capital VIII and Benson Radiology (co-investment) in partnership with Crescent Capital. Benson Radiology is a leader in diagnostic and interventional radiology with over 54 radiologists operating across 32 clinics in South Australia.

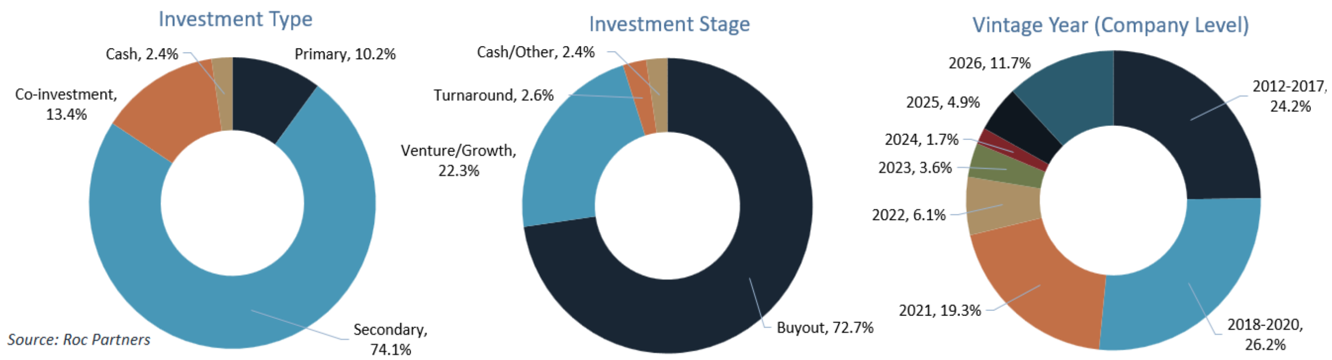
We are continuing to expect a series of exits from the initial portfolio over coming months, notably from the completion of the sale of Clearview (Crescent V) and the sale of Imaging Associates (Advent II) into a continuation vehicle.

The pipeline for Summit continues to build out and includes near-term opportunities in an Australian food distribution business, an Australian non-discretionary consumer services company and an Australian management software provider via a new Roc Partners relationship. We are also continuing to assess a number of portfolio secondary opportunities.

Australia's economy continues to exhibit a two-speed dynamic, with consumer-facing segments subdued but new digital infrastructure and AI-related capital expenditure still strong. This reinforces the relative attractiveness of strategies focused on mission-critical software, healthcare and infrastructure-adjacent assets, where demand drivers remain less reliant on discretionary household spending.

Inflation remains above the RBA's target range, with risks of further monetary policy tightening and, while this putting pressure on some business, has also led to more rational valuation expectations.

Current portfolio configuration



Top 10 Companies

Company Name	Industry	% of NAV
GBST	Wealth management registries	7.9%
Airwallex	Global payments and fintech platform	6.2%
Timezone Group	Family entertainment centres	5.4%
Rokt	AI powered e-commerce adtech	5.3%
Aidoc	AI medical imaging software	3.1%
efex	Managed IT services	2.8%
AWCON	Mining engineering & equipment	2.6%
Amart	Consumer durables	2.6%
Smartways	Medical transport & logistics	2.2%
Clearview	Healthcare cost transparency platform	1.8%

Source: Roc Capital

Fund overview

As at	30 June 2026
NAV per unit / Distribution per unit	$1.0842 (ex-price) / $0.0401
Management fee	1.70%
Performance fee	10% for each Co-investment, Direct Equity Investment, Secondary Investment & Opportunistic Investment, subject to 8% Hurdle Rate
Structure	Australian Unit Trust
Responsible entity	The Trust Company (RE Services) Limited
Manager	Roc Capital Pty Limited
Distribution frequency	Annual
ARSN	682 328 196

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Roc Partners