

Investment Objective: The Fund aims to provide investors with capital growth over the medium and long term by investing in private equity investments, primarily in Australia and New Zealand.

Fund performance (net)¹

Returns	1 MTH	3 MTH	Since Inception
Total return (net)	0.15%	3.88%	7.82%

Fund monthly performance (net)¹

YEAR	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	FYTD
FY26	1.45%	0.54%	-0.06%	0.92%	0.89%	-0.13%	3.85%	0.15%					7.82%

¹ Past performance is not indicative of future performance, and there is no assurance of future investor returns. Performance figures quoted are calculated using unit prices and are net of fees and expenses, assuming reinvestment of distributions. No reduction is made to the unit price (or performance) to allow for tax you may pay as an investor. The inception date of the Roc Summit Private Equity Fund is 1 July 2025.

Monthly commentary

The Roc Summit Private Equity Fund (Summit) delivered a net return of 0.15% for February, bringing the net return since inception to 7.82%.

The main contribution came from an uplift in the value of the Fund's largest holding, GBST (Anchorage III), reflecting continued strong operating performance. Positive gains also came from Wellbeing Solutions and Bremick (Crescent VII) and the ASX-listed Clearview (Crescent IV).

Summit received a large distribution from its initial portfolio (RAST2025) associated with recent realisations, including AFS Logistics (The Growth Fund III) and Delta Agribusiness (Odyssey VIII). As previously noted, this distribution reflects both the maturity and quality of the initial portfolio.

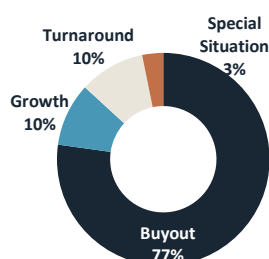
During February, Summit executed a new commitment to Square Peg Opportunities Fund III, which will provide follow-on capital to companies such as Rokt, Airwallex and Aidoc.

Recent meetings with the Fund's GP partners have reaffirmed our positive overall outlook for the portfolio, including the prospect of 3-4 further exits over the next 6-9 months. We discussed emerging risks associated with AI disruption to each underlying investment and we are confident that this risk remains low. For the most part, companies in the IT Software / SaaS sector (~12% of the Fund) have defensive characteristics, for instance, by being part of deeply integrated or complex workflows, utilising proprietary data and/or already offering embedded AI-based functionality.

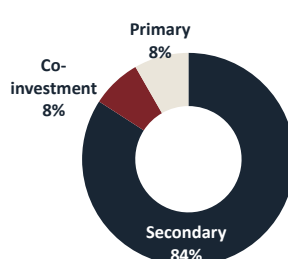
Net Asset Value (NAV) for the Fund was A\$52.8M as of 28 February invested across 88 active underlying investments, with 73% in buyouts and over 8% of the fund now in co-investments.

Current portfolio construction

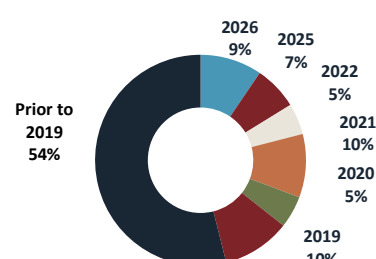
Strategy



Investment type



Vintage



Roc Summit Private Equity Fund

APIR: PIM5373AU

MONTHLY REPORT
FEBRUARY 2026
WHOLESALE INVESTORS ONLY

Top 10 Companies

Company Name	Industry	% of NAV
GBST	Wealth management registries	9.6%
Timezone Group	Family entertainment centres	5.2%
efex	Managed IT services	3.7%
ROKT	AI-based e-commerce platform	3.5%
AWCON	Mining engineering & equipment	3.5%
Food Odyssey Pty Limited (SUSHI SUSHI)	Food and beverage	3.2%
Amart Furniture	Amart / Freedom Furniture	2.8%
Smartways	Medical transport & logistics	2.4%
Junior Adventures Group	Outside school hours childcare	2.2%
RiteBite Group	Confectionery (Darrell Lea)	2.2%

Source: Roc Capital

Fund overview

As at	28 February 2026
NAV per unit	\$1.0782
Management fee	1.70%
Performance fee	10% for each Co-investment, Direct Equity Investment, Secondary Investment & Opportunistic Investment, subject to 8% Hurdle Rate
Structure	Australian Unit Trust
Responsible entity	The Trust Company (RE Services) Limited
Manager	Roc Capital Pty Limited
Distribution frequency	Annual
ARSN	682 328 196

Contact investorrelations@rocp.com
+61 2 9099 1900

APEX ssg.aus@apexgroup.com
Investor Relations +61 1300 133 451



This information has been prepared and issued by Roc Capital Pty Limited, ABN 37 167 858 764, AFSL 460464 (Investment Manager) as investment manager of Roc Summit Private Equity Fund (Fund) and is only for the use of persons who are wholesale clients within the meaning of section 761G or 761GA of the Corporations Act 2001 (Cth) ("Corporations Act"). The Trust Company (RE Services) Limited ABN 45 003 278 831 and AFSL 235 150 is the Responsible Entity and issuer of units in the Fund. The information on this document is not available to any person who is a retail client within the meaning of section 761G of the Corporations Act. It is general information only and is not intended to provide you with financial advice, and has been prepared without taking into account your objectives, financial situation or needs. You should consider all the information, including the Product Disclosure Statement (PDS), prior to making any investment decision. The PDS is available on our website www.rocp.com. If you require financial advice that takes into account your personal objectives, financial situation or needs, you should consult your licensed or authorised financial adviser. This information is only as current as the date indicated, and may be superseded by subsequent market events or for other reasons. To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. All investments contain risk and may lose value.

Neither the Investment Manager nor any company in the Perpetual Group (Perpetual Limited ABN 86 000 431 827 and its subsidiaries) guarantees the performance of any fund or the return of an investor's capital. Neither Roc Capital nor Perpetual give any representation or warranty as to the reliability or accuracy of the information contained in this document.

Returns shown for the Roc Summit Private Equity Fund have been calculated using unit prices after taking into account all of fund ongoing fees and assuming reinvestment of distributions. No allowance has been made for taxation. Past performance is not indicative of future performance.